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Customer Particulars

First Name(s): _____ Last Name: _____

Current Address: _____

Date moved in: _____

Previous Address: _____

Moved in: _____ Moved out: _____

Mobile Phone: _____ Home Phone: _____

Email Address: _____

Identification:

Please attach a copy of your

- Drivers Licence or Photo ID Card
- Passport
- Medicare card

Employment Details:

Current employer: _____

Employer Address: _____

Contact name: _____

Phone Number: _____

Commenced date: _____

Previous employer: _____

Commenced: _____ Ended: _____

Income:

For PAYG employee please attach your:

- 3 most recent pay slips
- Previous FY PAYG summary
- Most recent tax assessment notice

For Self Employed applicants please attach your:

- Last 2 years' individual tax returns
- Last 2 years' individual tax assessment notices
- Last 2 years' company tax returns

Other Income:

- 2 months' rental statements
- Shares statements

How much do you spend each month on the following?

Basic Household (include: utilities, rates, repairs) \$_____

Communications (phones, internet, TV) \$_____

Food (groceries and takeaway) \$_____

Insurance (health, home contents, car, life) \$_____

Clothing and Personal \$_____

Transport \$_____

Education and Child care \$_____

Rent \$_____

Other Items \$_____

TOTAL Monthly Expenses \$_____

What Things do you Own?

Property 1: _____

Property 2: _____

Other Property: _____

Car(s): _____

Savings Account 1: _____

Savings Account 2: _____

Other Savings: _____

Shares: _____

Contents and Equipment: _____

Superannuation: _____

Other Assets:

What Things do you Owe?

Home Loan 1: _____ monthly repayment: _____ lender: _____

Home Loan 2: _____ monthly repayment: _____ lender: _____

Personal Loan(s): _____ monthly repayment: _____ lender: _____

Credit card limit 1: _____ amount owing: _____ lender: _____

Credit card limit 2: _____ amount owing: _____ lender: _____

Credit card limit 3: _____ amount owing: _____ lender: _____

Other Cards:

Other Debts:

In the last 5 years, have you had any defaults or judgements listed on your credit history? YES or NO
If YES, please provide details:

Any other information that may be applicable to your loan application: